

## Suzanne L'Hernault

New York and New Jersey, United States

*Partner, Member Firm: Rimon PC*

Ms. L'Hernault specializes in matters of leveraged finance, where she represents lenders and borrowers in a wide range of secured and unsecured financing transactions. She focuses her attention mainly in leveraged buyout financing, asset-based lending, working capital financing, project funding, and workouts.

She possesses extensive experience drafting and negotiating credit agreements, letters of credit, inter-creditor agreements, subordination agreements, and security documents. She also has experience dealing with liquidity facilities, working capital lines of credit, term loans, and debt restructuring agreements.

Ms. L'Hernault was a Partner at Greenberg Traurig and Senior Counsel at Lowenstein Sandler. She has represented several high-profile cases including a major money-center bank in an \$800 million unsecured credit facility to representing a New York bank in a \$225 million senior unsecured credit facility.



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**Languages:** English

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### Education

**Fordham University, NY**  
J.D.

**S.U.N.Y at Stony Brook, NY**  
B.A.

### Bar Admissions

New York

New Jersey